

<b>Code</b>	<b>GEG</b>
<b>Company name</b>	Gia Lai Electricity Joint Stock Company
<b>Date</b>	08/30/2021
<b>Subject</b>	Report on results of private placement of bonds

**Content:**

Gia Lai Electricity Joint Stock Company announced results of private placement as follows:

I. Information on the private placement:

- Bond code: GEGB2124003
- Offering volume: 3,000,000 bonds
- Par value: VND100,000/bond
- Bond term: 36 months
- Bond type: non-convertible, secured bond, no warrants
- Bond for: book-entry
- Nominal interest rate:
  - ✓ For the first interest payment period: 9.5%/year
  - ✓ For the next interest payment periods: floating rate and equal to the sum of 3.28%/year and the reference interest rate;Of which:
  - Interest payment period: every 03 months
  - Reference interest rate: quoted by Techcombank on the determination date.
- Real interest rate:
  - ✓ For the first interest payment period: 9.5%/year
  - ✓ For the next interest payment periods: floating rate and equal to the sum of 3.28%/year and the reference interest rate.
- Issue date: August 23, 2021
- Ending date of offering: August 23, 2021
- Due date: August 23, 2024

II. List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	300,000,000,000	100.00%
1	Institutional investor	300,000,000,000	100.00%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	300,000,000,000	100.00%